



# SECURE INCOME REIT PLC

## FORM OF PROXY

I/We .....

being a member of the Company, hereby appoint the Chairman of the Meeting or (note 1)

.....

as my/our proxy to attend and vote for me/us on my/our behalf at the General Meeting of the Company to be held at 2.30 p.m. on 27 March 2018 and at any adjournment thereof.

I/We direct my/our vote as indicated below in respect of the resolutions which are referred to in the notice convening the meeting (note 1).

Ordinary resolution	FOR	AGAINST	WITHHELD (note 6)
1. That the Directors be generally and unconditionally authorised to allot ordinary shares up to an aggregate nominal amount of £8,643,800			
Special resolution			
2. That the Directors be empowered to allot equity securities in the Company for cash without pre-emption rights up to an aggregate nominal amount of £8,643,800			

Date.....

Signature (note 3).....

Please tick here you are appointing more than one proxy.

Number of shares proxy appointed over.

**Notes:**

1. Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as proxy to exercise all or any of their rights to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chairman, please insert the name of your chosen proxy holder in the space provided on the proxy form. If the proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement (or if the proxy form has been issued in respect of a designated account for a shareholder, the full voting entitlement for that designated account).
2. To appoint more than one proxy you may photocopy the proxy form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
3. In the case of a corporation, the proxy must be given under its common seal or signed by a duly authorised officer, attorney or other person authorised to sign it. A proxy need not be a member.
4. Any corporation which is a shareholder can appoint one or more corporate representatives who may exercise on its behalf all its powers as a shareholder provided that they do not do so in relation to the same shares.
5. The completion and return of the proxy form will not prevent you from attending in person and voting at the General Meeting should you subsequently decide to do so. If you attend the meeting in person, your proxy appointment will be terminated automatically.
6. A vote withheld option is provided on the proxy form to enable you to instruct your proxy to abstain on any particular resolution. However, it should be noted that a "vote withheld" is not a vote in law and will not be counted in the calculation of the proportion of the votes "For" and "Against" a resolution.
7. Only those shareholders entered on the register of shareholders of the Company at close of business on 25 March 2018 shall be entitled to attend and vote at the General Meeting in respect of the number of shares registered in their name at that time. Changes to entries on the relevant register of shareholders after close of business on 25 March 2018 shall be disregarded in determining the rights of any person to attend or vote at the General Meeting.
8. To be valid, the instrument appointing a proxy and the power of attorney or other authority (if any) under which it is executed (or a notarially certified copy of such power or authority) must be received by the Company's registrars, Link Asset Services at FREEPOST PXS, 34 Beckenham Road, Beckenham, Kent BR3 9ZA, not less than 48 hours (excluding non-working days) before the time for holding that meeting. A postage stamp will not be required when mailing from the UK. Please note that the Freepost address must be completed in block capitals and that delivery using this service can take up to five Business Days. Alternatively, the form of proxy can be posted to the following address but a stamp will be required: Link Asset Services, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU.
9. Shares held in CREST may be voted through the CREST voting service. To appoint one or more proxies or to give an instruction to a proxy via the CREST system, CREST messages must be received by the issuer's agent (ID number RA10) not later than 48 hours (excluding non-working days) before the time appointed for holding the meeting.
10. During the meeting there will be an opportunity for shareholders, proxies or corporate representatives to ask questions relevant to the business of the meeting.