

BENEFICIAL OWNER

**DECLARATION OF ELIGIBILITY FOR GROSS PID PAYMENTS FROM
SECURE INCOME REIT PLC**

REIT name: Secure Income REIT plc

REIT ISIN: GB00BLMQ9L68

Shareholder Name: _____

Shareholder Designation (if any): _____

Shareholder reference number (if any) [Note 1]: _____

Shareholder Address: _____

I/We confirm that I am/we are the beneficial owner of the above – mentioned shareholding and eligible for gross PID payments under regulation 7 SI 2006/2867 [Note 2] and request that all future PID payments in respect of this shareholding be made without deduction of tax.

I/We undertake to inform the REIT, or any agent acting for the REIT, immediately if I/we subsequently become aware of any change in circumstances that invalidates this request.

In the event that a PID payment is made without deduction of tax under this declaration and it is subsequently established that the PID payment should have been subject to tax, I/We agree to repay an amount equal to the tax due on the PID payment upon demand by the REIT or any agent acting for the REIT.

Signed _____

Name _____

Capacity _____

Date _____

Signed _____ [Note 3]

Name _____

Capacity _____

Date _____

Notes:

1. This is the reference number allocated to the shareholder on the Secure Income REIT plc share register.
2. The shareholders who qualify for gross payment are principally UK resident companies, UK public bodies, UK charities, UK pension funds, and the managers of ISAs, PEPs and Child Trust Funds. Most shareholders, including all individuals and all non-UK residents, do not qualify for gross payment and should not complete this form.
3. This declaration if signed by a company, should be signed under company seal or by authorised officials in accordance with its articles of association.
4. Please return completed forms to Link Asset Services, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU